

Exhibit 1

DIP Budget

FINAL 11+2-Period DIP Cash Flow

	1		2		3		4		5		6		7		8		9		10		11		12		13		Post Petition Total			
	Period Starting	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals	
Period Ending	8/31/2023	8/28/2023	9/10/2023	9/10/2023	9/11/2023	9/11/2023	9/17/2023	9/24/2023	9/24/2023	9/30/2023	10/8/2023	10/8/2023	10/15/2023	10/15/2023	10/16/2023	10/22/2023	10/31/2023	10/31/2023	11/1/2023	11/5/2023	11/6/2023	11/12/2023	11/13/2023	11/13/2023	11/19/2023	11/20/2023	11/26/2023	11/26/2023	8/28/2023	
Beginning Cash Balance	\$	2,577	\$	4,648	\$	2,129	\$	7,129	\$	4,720	\$	4,142	\$	5,199	\$	5,230	\$	5,231	\$	5,369	\$	6,726	\$	7,120	\$	3,000	\$	2,577		
Collections (Net Reserves)	\$	2,965	\$	2,263	\$	1,862	\$	3,056	\$	3,293	\$	2,986	\$	1,765	\$	2,146	\$	5,454	\$	3,115	\$	3,507	\$	1,487	\$	1,192	\$	35,092		
Payroll	\$	(2,115)	\$	(1,632)	\$	(2,453)	\$	(3,560)	\$	(2,944)	\$	(853)	\$	(3,656)	\$	(1,896)	\$	(3,330)	\$	(151)	\$	(1,624)	\$	(5,773)	\$	(1,310)	\$	(31,296)		
Accounts Payables (Vendors)		(110)		(315)		(51)		(102)		(70)		(148)		(97)		(201)		(542)		(500)		(373)		(549)		(793)		(3,750)		
Factorer	-	(726)		(49)		(51)		-		-		-		-		-		-		-		-		-		-		(776)		
Insurance		(6)		(6)		(8)		0		0		(6)		(104)		(400)		-		-		(2)		(47)		-		(173)		
Taxes	(134)		(40)		(748)		97		(748)		-		(46)		(400)		(1)		(30)		(77)		(75)		(78)		(2,133)			
FX Rate variation	194		(339)		34		(283)		3		(19)		81		(108)		(4)		142		51		51		(78)		(405)		(405)	
Operating Disbursements	\$	(2,063)	\$	(3,058)	\$	(2,432)	\$	(4,702)	\$	(3,033)	\$	(1,004)	\$	(3,821)	\$	(2,605)	\$	(3,877)	\$	(508)	\$	(1,979)	\$	(6,524)	\$	(2,935)	\$	(38,533)		
Net Cash Flow from Operations	\$	900	\$	(795)	\$	(561)	\$	(1,645)	\$	261	\$	1,982	\$	(2,057)	\$	(460)	\$	1,577	\$	2,607	\$	1,529	\$	(5,037)	\$	(1,743)	\$	(3,441)		
Restructuring Expenses	\$	11	\$	(1,276)	\$	(700)	\$	(750)	\$	(755)	\$	(913)	\$	(1,426)	\$	(866)	\$	(841)	\$	(1,245)	\$	(831)	\$	(1,781)	\$	(773)	\$	(12,147)		
Severance	-	(438)		(2)		(11)		(49)		(6)		(6)		(13)		(821)		(368)		(3)		(302)		(114)		-		(2,127)		
Other	2	(1)		(11)		(2)		(1)		(1)		(1)		(1)		(6)		6		(1)		(1)		(432)		(120)		(570)		
Walmart LC	-	-		-		-		-		-		-		-		-		-		-		-		(924)		-		(924)		
Critical Vendors	-	-		-		(13)		-		(13)		-		-		-		-		-		-		(200)		(200)		(413)		
OCP	8	(8)		(8)		(8)		(2)		(20)		(4)		(6)		(17)		(31)		-		(1)		-		-		(89)		
Non-Bankruptcy Retained Professionals	-	-		-		-		-		-		-		-		-		-		-		-		-		-		-		
US Trustee Fees	-	-		-		-		-		-		-		-		-		(206)		-		-		-		-		(206)		
Financing (Disbursements) / Receipts	\$	20	\$	(1,724)	\$	(721)	\$	(764)	\$	(839)	\$	(925)	\$	(1,446)	\$	(1,709)	\$	(1,439)	\$	(1,249)	\$	(1,135)	\$	(3,450)	\$	(1,094)	\$	(16,474)		
Net Cash Flow	\$	921	\$	(2,518)	\$	(1,282)	\$	(2,410)	\$	(578)	\$	1,057	\$	(3,503)	\$	(2,168)	\$	138	\$	1,357	\$	394	\$	(8,487)	\$	(2,837)	\$	(19,916)		
Ending Cash Balance	\$	3,498	\$	2,129	\$	847	\$	4,720	\$	4,142	\$	5,199	\$	1,696	\$	3,062	\$	5,369	\$	6,726	\$	7,120	\$	(1,367)	\$	163	\$	163		
Cash Use of DIP	1,150	-	6,282	-	-	-	-	-	-	-	-	-	-	3,534	2,169	-	-	-	-	-	-	-	-	4,367	2,837	-	20,339			
Other Use of DIP	100	-	-	-	-	-	-	-	-	-	-	-	-	65	-	-	-	-	30	-	-	-	-	-	195	-	195			
Cummulative DIP Drawn	1,250	1,250	7,532	7,532	7,532	7,532	7,532	7,532	11,131	13,300	13,300	13,330	13,330	17,697	20,533	20,533	20,533	20,533	20,533	20,533	20,533	20,533	20,533	20,533	20,533	20,533	20,533	20,533	20,533	
Revised Ending Cash Balance	\$	4,648	\$	2,129	\$	7,129	\$	4,720	\$	4,142	\$	5,199	\$	5,230	\$	5,231	\$	5,369	\$	6,726	\$	7,120	\$	3,000	\$	3,000	\$	3,000		
DIP Financing (Max DIP Draw)	\$	20,533																												